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Company In Depth Fundamentals - Profile

Ticker: [ice US EQUITY](#)

Intercontinental Exchange Inc (New York: ICE, Currency: USD)

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

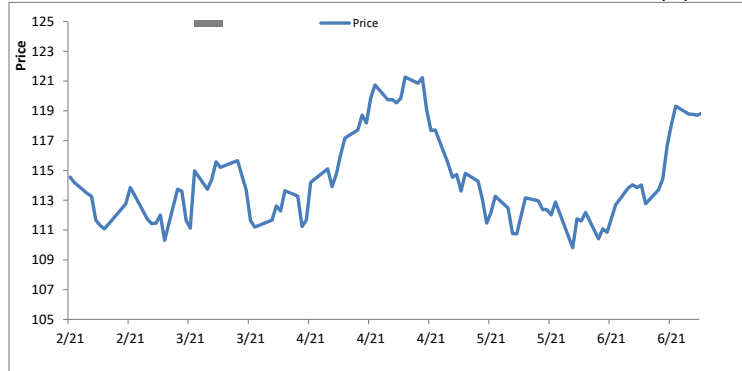
Website	www.theice.com
Number of Employees	8,858
Ticker:	ICE US

2100 RiverEdge Parkway Atlanta, GA 30328 United States
Phone : 1-770-857-4700
Fax : --

↑ **129.76** +1.87 (1.46%)

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	129.76	Market Cap (MM)	72,906.0
Open	127.44	Shares Out. (MM)	561.9
Previous Close	127.89	Float %	99.0%
Change	-1.14	Shares sold short (MM)	4,612,706.0
Change %	-0.88	Dividend Yield %	1.0
Day High/Day Low	130.8 / 127.0	Diluted EPS Excl. XO	4.5
52 Wk High/52 Wk low	139.8 / 109.0	P / Diluted EPS Before XO	18.1
Volume (MM)	4.30	Beta	0.87
Avg. Vol - 3 mo (MM)	2.33		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	7,146.0	Cash & ST Invest.	607
EBIT - LTM	3,449.0	Total Assets	193,502.0
EBITDA - LTM	4,458.0	Total Debt	14,242.0
Net Income - LTM	4,058.0	Total Liabilities	170,754.0
Total Enterprise Value	86,580	Total Equity	22,748.0
TEV/ Total Revenue	12.7 x	Cash from Operations - LTM	3,123.0
TEV/ EBITDA	20.3 x	Cash From Investing - LTM	-786.0
		Cash from Financing -LTM	62,020.0



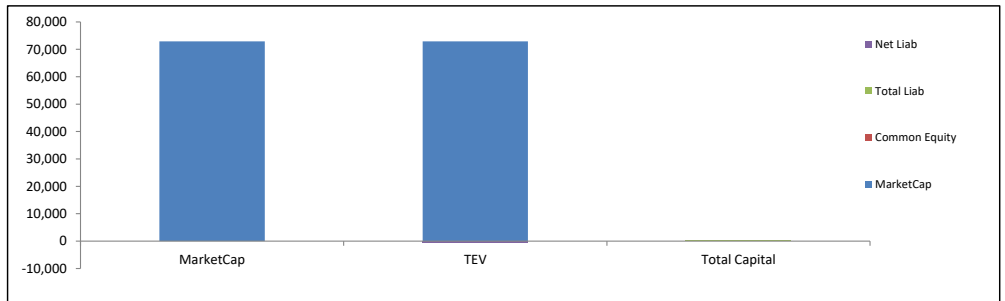
Company Notes	
2016 Q1 GAAP Net Income includes (pre-tax, in millions) A loss of \$17.000 from Merger & Acquisition	GAAP Net Income includes, (in millions, pre-tax): a gain of \$4.000 from Disposal of Assets a loss of \$27.000 from Acquisition/Merger
2015 A1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$93.000 from Merger/Acquisition Expense A loss of \$15.000 from Legal Expense A loss of \$7.000 from Tax Provision	2014 Q3 GAAP Net Income includes, (in millions): a pre-tax loss of \$40.000 from Acquisition/Merger an after-tax loss of \$10.000 from Discontinued Operations
2015 Q3 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$8.000 from Merger/Acquisition Expense A gain of \$-4.000 from Legal Expense	2014 Q2 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$37.000 from Merger/Acquisition Expense
2015 Q2 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$19.000 from Legal Expense A loss of \$7.000 from Merger/Acquisition Expense	2014 Q1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$25.000 from Merger/Acquisition Expense
2015 Q1 GAAP Net Income includes, (in millions, pre-tax): a loss of \$19.000 from Acquisition/Merger	2013 A1 GAAP Net Income includes, (in millions, pre-tax): a loss of \$165.000 from Acquisition/Merger a loss of \$190.000 from impairment a loss of \$51.000 from early extinguishment a loss of \$1.700 from Restructuring
2014 A1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$129.000 from Merger/Acquisition Expense A gain of \$-4.000 from Sale of Investments	2013 Q4 GAAP Net Income includes, (in millions, pre-tax): a loss of \$133.000 from Merger Expenses a loss of \$190.000 from impairment a loss of \$51.000 from early extinguishment a loss of \$2.929 from Employee Termination
2014 Q4	

Key Board Members		
Name	Title	Organization
Frederic V Salerno "Fred"	Senior Advisor Chairman Board Member Lead Director Lead Director Board Member Board Member Board Member Board Member	New Mountain Capital Llc Martin Memorial Health System Madison Square Garden Entertai Associated Capital Group Inc Intercontinental Exchange Inc Banco Popular De Puerto Rico Ice Us Otc Commodity Markets L Ice Clear Credit Llc Banco Popular Intl
Judith A Sprieser "Judy"	Founder Board Member Board Member Lead Director Lead Director Board Member Board Member	Transora Inc Foresight Acquisition Corp Ii Newell Brands Inc Allstate Corp Allstate Insurance Co Intercontinental Exchange Inc Ice Clear Credit Llc
Charles R Crisp "Charlie"	General Partner Board Member Board Member Board Member Board Member Board Member Board Member Board Member Board Member Co-Founder Co-Founder Chairman Chairman Chairman	Targa Resources Partners Lp Eog Resources Inc Targa Resources Gp Llc Intercontinental Exchange Inc Targa Resources Corp Southern Co Gas Ice Trade Vault Llc Chicago Climate Exchange Cross Country Cable Tv Cross Country Cable Inc Ice Clear Credit Llc Florida Community Banks Inc Florida Community Bank Na
Vincent S Tese		

Ticker:	ice US EQUITY	Intercontinental Exchange Inc										
Period Type:	Annuals	Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros										
Annals												
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0fs	1FY	2FY	3FY	

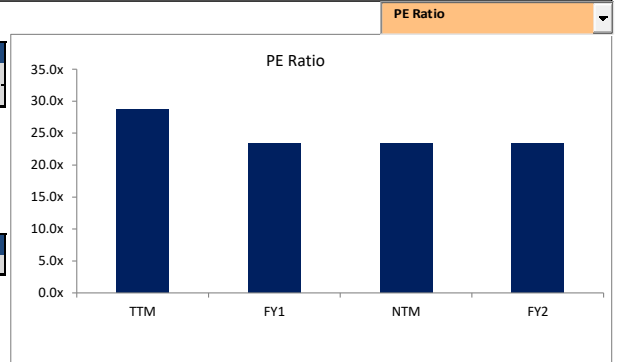
Key Financials	Actuals							LTM	Estimates		
	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2021	31/12/2022	31/12/2023	31/12/2024
For the Fiscal Period Ending	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	3,338.0	4,512.0	4,638.0	4,979.0	5,202.0	6,036.0	7,146.0	--	1,860.8	1,860.8	1,860.8
<i>Growth Over Prior Year</i>	8.0%	35.2%	2.8%	7.4%	4.5%	16.0%	18.4%	--	3.5%	3.5%	3.5%
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
<i>Margin %</i>	--	--	--	--	--	--	--	--	--	--	--
EBITDA	2,124.0	2,782.0	2,914.0	3,169.0	3,397.0	3,852.0	4,543.0	--	1,208.4	1,208.4	1,208.4
<i>Margin %</i>	63.6%	61.7%	62.8%	63.6%	65.3%	63.8%	63.6%	--	64.9%	64.9%	64.9%
EBIT	1,750.0	2,172.0	2,379.0	2,583.0	2,673.0	3,033.0	3,449.0	--	1,110.1	1,110.1	1,110.1
<i>Margin %</i>	52.4%	48.1%	51.3%	51.9%	51.4%	50.2%	48.3%	--	59.7%	59.7%	59.7%
Earnings from Cont. Ops.	1,295.0	1,457.0	2,554.0	2,020.0	1,960.0	2,108.0	4,069.0	--	--	--	--
<i>Margin %</i>	38.8%	32.3%	55.1%	40.6%	37.7%	34.9%	56.9%	--	--	--	--
Net Income	1,274.0	1,430.0	2,526.0	1,988.0	1,933.0	2,089.0	4,058.0	--	784.3	784.3	784.3
<i>Margin %</i>	38.2%	31.7%	54.5%	39.9%	37.2%	34.6%	56.8%	--	42.1%	42.1%	42.1%
Diluted EPS Excl. Extra Items	2.3	2.4	4.3	3.4	3.4	3.8	7.2	--	1.4	1.4	1.4
<i>Growth Over Prior Year</i>	574.6%	4.8%	77.8%	(19.3%)	(0.3%)	10.2%	90.5%	--	2.8%	2.8%	2.8%

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	129.76
Shares Out.	561.85
Market Capitalization (USD)	72,905.96
- Cash & Short Term Investments	602.00
+ Total Debt	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	125.00
= Total Enterprise Value (USD)	86,579.96
Book Value of Common Equity	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	125.00
+ Total Debt	0.00
= Total Capital	0.00



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	31/12/2021	31/12/2021	31/12/2021	31/12/2021
TEV/Total Revenue	12.7x	--	46.3x	46.3x
TEV/EBITDA	19.9x	--	17.9x	17.9x
TEV/EBIT	26.1x	--	19.5x	19.5x
P/Diluted EPS Before Extra	19.0x	--	--	--
P/BV	3.4x	--	3.2x	3.2x
Price/Tang BV	--	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	28.7x	23.4x	23.4x	23.4x
TEV / EBITDA	20.3x	17.9x	17.9x	17.9x
Price / CF	23.4x	17.9x	17.9x	17.9x
Price / Book	3.2x	3.2x	3.2x	3.2x
Dividend Yield	1.0x	1.1x	1.1x	1.1x



Ticker:	ice US EQUITY
Period Type	Annuals

ice US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Income Statement											
Income Sheet as of:	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	1,301.32	1,332.00	1,540.00	2,942.00	3,160.00	4,335.00	4,436.00	4,745.00	5,202.00	6,036.00	7,146.00
Other Revenue	26.17	31.00	58.00	150.00	178.00	177.00	202.00	234.00	-	-	-
Total Revenue	1,327.49	1,363.00	1,598.00	3,092.00	3,338.00	4,512.00	4,638.00	4,979.00	5,202.00	6,036.00	7,146.00
Cost Of Goods Sold	-	-	-	-	-	-	-	-	-	-	-
Gross Profit	1,327.49	1,363.00	1,598.00	3,092.00	3,338.00	4,512.00	4,638.00	4,979.00	5,202.00	6,036.00	7,146.00
Selling General & Admin Exp.	319.47	326.00	535.00	942.00	1,075.00	1,593.00	1,603.00	1,679.00	1,742.00	2,108.00	2,529.00
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	132.25	131.00	156.00	333.00	374.00	610.00	535.00	586.00	662.00	751.00	1,009.00
Other Operating Expense/(Income)	82.71	79.00	117.00	369.00	139.00	137.00	121.00	131.00	125.00	144.00	159.00
Operating Expense., Total	534.43	536.00	808.00	1,644.00	1,588.00	2,340.00	2,259.00	2,396.00	2,529.00	3,003.00	3,697.00
Operating Income	793.06	827.00	790.00	1,448.00	1,750.00	2,172.00	2,379.00	2,583.00	2,673.00	3,033.00	3,449.00
Interest Expense	34.53	39.00	56.00	96.00	97.00	178.00	187.00	244.00	285.00	357.00	423.00
Interest Income	2.49	2.00	3.00	-	-	3.00	8.00	22.00	35.00	10.00	1.00
Net Interest Exp.	32.04	37.00	53.00	96.00	97.00	175.00	179.00	222.00	250.00	347.00	422.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	1.01	-	233.00	(55.00)	-	(46.00)	(326.00)	(159.00)	(58.00)	(80.00)	(2,671.00)
EBT Excl. Unusual Items	760.01	790.00	504.00	1,407.00	1,653.00	2,043.00	2,526.00	2,520.00	2,481.00	2,766.00	5,698.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	760.01	790.00	504.00	1,407.00	1,653.00	2,043.00	2,526.00	2,520.00	2,481.00	2,766.00	5,698.00
Income Tax Expense	238.27	228.00	184.00	402.00	358.00	586.00	(28.00)	500.00	521.00	658.00	1,629.00
Earnings from Cont. Ops.	521.74	562.00	320.00	1,005.00	1,295.00	1,457.00	2,554.00	2,020.00	1,960.00	2,108.00	4,069.00
Extraord. Item & Account. Change	-	-	50.00	(11.00)	-	-	-	-	-	-	-
Minority Int. in Earnings	12.07	10.00	16.00	35.00	21.00	27.00	28.00	32.00	27.00	19.00	11.00
Net Income	509.67	552.00	254.00	981.00	1,274.00	1,430.00	2,526.00	1,988.00	1,933.00	2,089.00	4,058.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	509.67	552.00	254.00	981.00	1,274.00	1,430.00	2,526.00	1,988.00	1,933.00	2,089.00	4,058.00
Abnormal Losses (Gains)	21.62	25.90	391.00	120.00	103.00	79.00	(226.00)	(71.00)	(41.00)	32.00	(2,527.00)
Tax Effect on Abnormal Items	(7.57)	(9.07)	(27.85)	(35.47)	(28.18)	(4.65)	51.85	24.34	9.60	26.47	945.11
NI to Common Excl. Extra Items	523.73	568.84	617.15	1,065.53	1,348.82	1,504.35	2,351.85	1,941.34	1,901.60	2,147.47	2,476.11
Per Share Items											
Basic EPS	1.39	1.52	0.65	0.34	2.29	2.40	4.29	3.46	3.44	3.79	7.22
Basic EPS Excl. Extra Items	1.39	1.52	0.78	0.34	2.29	2.40	4.29	3.46	3.44	3.79	7.22
Weighted Avg. Basic Shares Out.	365.73	365.00	390.00	2,850.00	556.00	595.00	589.00	575.00	561.00	552.00	562.00
Diluted EPS	1.38	1.50	0.64	0.34	2.28	2.39	4.25	3.43	3.42	3.77	7.18
Diluted EPS Excl. Extra Items	1.38	1.50	0.77	0.34	2.28	2.39	4.25	3.43	3.42	3.77	7.18
Weighted Avg. Diluted Shares Out.	369.48	365.00	395.00	2,865.00	559.00	599.00	594.00	579.00	565.00	555.00	565.00
Normalized Basic EPS	1.42	1.52	1.63	1.93	2.43	2.78	2.95	3.59	3.88	4.51	5.15
Normalized Diluted EPS	1.42	1.55	1.69	0.37	2.41	2.51	3.96	3.35	3.36	3.88	4.38
Dividends per Share	-	-	0.13	0.10	0.58	0.68	0.80	0.96	1.10	1.20	1.32
Payout Ratio %	-	-	16.68	30.56	25.98	28.60	18.84	27.92	32.13	32.02	18.41
Supplemental Items											
EBITA	902.01	934.00	858.00	1,600.00	1,911.00	2,528.00	2,657.00	2,876.00	3,077.00	3,489.00	4,156.00
EBIT	793.06	827.00	790.00	1,448.00	1,750.00	2,172.00	2,379.00	2,583.00	2,673.00	3,033.00	3,449.00
As Reported Total Revenue*	1,327.49	1,363.00	1,598.00	3,092.00	3,338.00	4,512.00	4,638.00	4,979.00	5,202.00	6,036.00	7,146.00
Effective Tax Rate %	31.35	28.86	36.51	28.57	21.66	28.68	-	19.84	21.00	23.79	28.59
Normalized Net Income	523.73	568.84	667.15	1,054.53	1,348.82	1,504.35	2,351.85	1,941.34	1,901.60	2,147.47	2,476.11
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	52.94	52.00	64.00	97.00	111.00	124.00	135.00	130.00	139.00	139.00	188.00
Stock-Based Comp., Total	52.94	52.00	64.00	97.00	111.00	124.00	135.00	130.00	139.00	139.00	188.00

Ticker:	ice US EQUITY
Period Type	Annuals

ice US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Balance Sheet											
Balance Sheet as of:	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	822.95	1,612.00	961.00	652.00	627.00	407.00	535.00	724.00	841.00	583.00	607.00
Short Term Investments	-	-	74.00	1,200.00	29.00	23.00	-	-	-	-	-
Total Cash & ST Investments	822.95	1,612.00	1,035.00	1,852.00	656.00	430.00	535.00	724.00	841.00	583.00	607.00
Accounts & Notes Receivable	136.33	127.00	546.00	508.00	700.00	777.00	903.00	953.00	988.00	1,230.00	1,208.00
Total Receivables	136.33	127.00	546.00	508.00	700.00	777.00	903.00	953.00	988.00	1,230.00	1,208.00
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	37.30	41.00	195.00	85.00	131.00	97.00	133.00	242.00	220.00	323.00	1,021.00
Restricted Cash	52.98	87.00	277.00	329.00	657.00	679.00	769.00	818.00	943.00	1,000.00	1,035.00
Other Current Assets	31,555.83	31,883.00	42,216.00	47,458.00	51,169.00	55,150.00	51,222.00	63,955.00	64,987.00	84,083.00	150,429.00
Total Current Assets	32,605.39	33,750.00	44,269.00	50,232.00	53,313.00	57,133.00	53,562.00	66,692.00	67,979.00	87,219.00	154,300.00
Net Property, Plant & Equipment	130.96	144.00	889.00	874.00	1,037.00	1,129.00	1,246.00	1,241.00	1,536.00	1,713.00	1,699.00
Long-term Investments	451.14	391.00	324.00	379.00	299.00	432.00	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	2,960.38	2,930.00	18,940.00	16,769.00	23,338.00	23,309.00	23,456.00	24,858.00	24,978.00	37,268.00	37,503.00
Total Assets	36,147.86	37,215.00	64,422.00	68,254.00	77,987.00	82,003.00	78,264.00	92,791.00	94,493.00	126,200.00	193,502.00
LIABILITIES											
Accrued Exp.	58.25	55.00	304.00	205.00	215.00	230.00	227.00	280.00	291.00	346.00	354.00
Short-term Borrowings	50.00	163.00	1,135.00	2,042.00	2,591.00	2,493.00	1,833.00	951.00	2,569.00	2,480.00	1,593.00
Accounts Payable	-	-	-	-	-	-	-	-	-	-	-
Curr. Income Taxes Payable	22.61	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	31,669.45	32,028.00	42,882.00	48,189.00	51,937.00	55,894.00	52,115.00	64,877.00	66,237.00	85,173.00	151,464.00
Total Current Liabilities	31,800.31	32,246.00	44,321.00	50,436.00	54,743.00	58,617.00	54,175.00	66,108.00	69,097.00	87,999.00	153,411.00
Long-Term Debt	837.50	969.00	3,923.00	2,235.00	4,717.00	3,871.00	4,267.00	6,490.00	5,250.00	14,446.00	12,649.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	347.71	323.00	3,475.00	3,026.00	3,652.00	3,725.00	2,837.00	2,891.00	2,782.00	4,128.00	4,694.00
Total Liabilities	32,985.52	33,538.00	51,719.00	55,697.00	63,112.00	66,213.00	61,279.00	75,489.00	77,129.00	106,573.00	170,754.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity											
Minority Interest	40.82	33.00	354.00	197.00	67.00	73.00	28.00	101.00	109.00	129.00	39.00
Additional Paid In Capital	1,829.97	1,904.00	9,795.00	9,939.00	12,296.00	11,312.00	11,398.00	11,553.00	11,748.00	13,851.00	14,075.00
Retained Earnings	1,957.10	2,509.00	2,482.00	3,210.00	4,148.00	4,789.00	6,858.00	8,317.00	9,629.00	11,039.00	14,350.00
Treasury Stock	(644.29)	(717.00)	(53.00)	(743.00)	(1,448.00)	(40.00)	(1,076.00)	(2,354.00)	(3,879.00)	(5,200.00)	(5,520.00)
Comprehensive Inc. and Other	(21.25)	(52.00)	125.00	(46.00)	(188.00)	(344.00)	(223.00)	(315.00)	(243.00)	(192.00)	(196.00)
Total Common Equity	3,162.34	3,677.00	12,703.00	12,557.00	14,875.00	15,790.00	16,985.00	17,302.00	17,364.00	19,627.00	22,748.00
Total Equity	3,162.34	3,677.00	12,703.00	12,557.00	14,875.00	15,790.00	16,985.00	17,302.00	17,364.00	19,627.00	22,748.00
Total Liabilities And Equity	36,147.86	37,215.00	64,422.00	68,254.00	77,987.00	82,003.00	78,264.00	92,791.00	94,493.00	126,200.00	193,502.00
Supplemental Items											
Total Shares Out. on Filing Date	362.13	365.00	575.00	565.00	594.00	595.00	583.00	569.00	554.00	561.00	561.00
Total Shares Out. on Balance Sheet Date	362.13	365.00	575.00	565.00	594.00	595.00	583.00	569.00	554.00	561.00	561.00
Book Value/Share	8.62	9.98	21.48	21.88	24.93	26.42	29.09	30.23	31.15	34.76	40.48
Tangible Book Value	364.17	907.00	(6,163.00)	(3,955.00)	(8,029.00)	(6,994.00)	(5,528.00)	(6,346.00)	(6,345.00)	(16,201.00)	(12,150.00)
Tangible Book Value/Share	1.01	2.48	(10.72)	(7.00)	(13.52)	(11.75)	(9.48)	(11.15)	(11.45)	(28.88)	(21.66)
Total Debt	887.50	1,132.00	5,058.00	4,277.00	7,308.00	6,364.00	6,100.00	7,441.00	7,819.00	16,926.00	14,242.00
Net Debt	64.55	(480.00)	4,023.00	2,425.00	6,652.00	5,934.00	5,565.00	6,717.00	6,978.00	16,343.00	13,635.00
Total Minority Interest	40.82	33.00	354.00	197.00	67.00	73.00	28.00	101.00	109.00	129.00	39.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	2.56	1.00	1.00	1.00	2.00	7.00	6.00	7.00	8.00	27.00	24.00
Full Time Employees	1,013.00	1,077.00	4,232.00	2,902.00	5,549.00	5,631.00	4,952.00	5,161.00	5,989.00	8,890.00	8,858.00

Ticker: **ice US EQUITY**
 Period Type: **Annuals**

Sort: **Ascend**
 Consolidated: **Yes**

Accounting: **Mixed**

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Multiples		31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
TEV / LTM Total Revenue	Close	6.7x	6.3x	18.9x	8.9x	11.1x	8.8x	10.1x	10.0x	11.2x	13.4x	12.7x
	Average	7.7x	7.2x	9.9x	17.2x	9.3x	11.3x	9.7x	10.5x	11.0x	11.5x	13.9x
	High	8.6x	7.9x	18.9x	19.1x	11.1x	12.7x	10.7x	11.2x	12.0x	13.6x	15.7x
	Low	6.6x	6.2x	6.3x	8.8x	8.3x	8.8x	8.8x	9.6x	9.6x	8.5x	12.7x
TEV / LTM EBITDA	Close	9.5x	9.0x	32.0x	15.4x	17.5x	14.2x	16.0x	15.7x	17.2x	21.1x	19.9x
	Average	11.5x	10.4x	14.2x	29.1x	16.2x	17.8x	15.7x	16.7x	17.3x	17.7x	21.8x
	High	12.8x	11.3x	32.0x	32.3x	18.7x	19.9x	17.3x	17.9x	18.9x	21.1x	24.6x
	Low	9.6x	8.9x	9.0x	15.3x	14.4x	14.2x	14.2x	15.3x	15.1x	13.0x	20.0x
TEV / LTM EBIT	Close	11.1x	10.4x	38.3x	18.9x	21.2x	18.2x	19.6x	19.2x	21.7x	26.7x	26.1x
	Average	13.6x	12.1x	16.4x	34.8x	19.9x	21.6x	20.1x	20.4x	21.2x	22.4x	27.6x
	High	15.1x	13.2x	38.3x	38.7x	22.9x	24.1x	22.2x	22.2x	23.2x	26.7x	31.1x
	Low	11.2x	10.3x	10.4x	18.9x	17.8x	18.2x	18.2x	18.8x	18.5x	16.4x	25.6x
Price / LTM EPS	Close	17.0x	16.0x	26.7x	119.3x	21.2x	22.4x	17.8x	22.5x	27.5x	29.7x	31.2x
	Average	21.3x	18.4x	22.7x	24.4x	127.5x	21.7x	25.3x	18.8x	25.5x	28.6x	31.0x
	High	23.7x	20.1x	29.2x	119.3x	143.7x	24.7x	28.7x	22.5x	28.3x	33.8x	35.8x
	Low	17.0x	15.8x	16.1x	21.7x	21.2x	19.1x	17.8x	16.9x	21.5x	19.9x	28.2x
Price / Book Value	Close	2.8x	2.5x	2.1x	2.0x	2.1x	2.1x	2.4x	2.5x	3.0x	3.3x	3.4x
	Average	3.2x	3.0x	3.5x	1.9x	2.1x	2.1x	2.4x	2.6x	2.8x	3.1x	3.5x
	High	3.6x	3.3x	4.5x	2.1x	2.4x	2.4x	2.7x	2.8x	3.1x	3.6x	4.0x
	Low	2.7x	2.5x	2.1x	1.7x	1.9x	1.8x	2.1x	2.3x	2.4x	2.1x	3.1x
Price / Tangible Book Value	Close	24.0x	10.0x	--	--	--	--	--	--	--	--	--
	Average	24.0x	25.9x	14.1x	--	--	--	--	--	--	--	--
	High	24.0x	28.3x	18.2x	--	--	--	--	--	--	--	--
	Low	24.0x	10.0x	10.1x	--	--	--	--	--	--	--	--
Price / Cash Flow	Close	12.4x	12.3x	23.9x	82.6x	21.7x	15.6x	19.9x	17.1x	19.5x	22.1x	24.6x
	Average	16.7x	13.4x	17.5x	21.8x	88.2x	22.1x	17.6x	21.0x	19.4x	20.3x	23.0x
	High	18.6x	14.6x	23.9x	82.6x	99.4x	25.3x	20.0x	23.1x	21.5x	24.0x	26.6x
	Low	12.4x	11.5x	12.4x	19.5x	21.7x	15.6x	15.6x	17.1x	16.4x	14.1x	21.0x
TEV / LTM FCF	Close	14.1x	13.6x	31.6x	98.9x	27.6x	18.8x	24.1x	19.2x	22.1x	25.8x	28.8x
	Average	18.3x	15.3x	19.3x	28.7x	105.7x	28.1x	21.2x	25.3x	21.8x	22.9x	26.8x
	High	20.4x	16.7x	31.6x	98.9x	119.1x	32.1x	24.1x	27.9x	24.2x	27.1x	31.0x
	Low	14.1x	13.1x	13.7x	25.7x	27.6x	18.8x	18.8x	19.2x	18.4x	15.9x	24.4x
Dividend Yield	Close	0.0	0.0	0.3	0.2	1.1	1.2	1.1	1.3	1.2	1.0	1.0
	Average	0.0	0.0	0.0	0.3	0.2	1.1	1.1	1.1	1.1	1.2	1.0
	High	0.0	0.0	0.3	0.4	1.1	1.3	1.2	1.3	1.3	1.6	1.1
	Low	0.0	0.0	0.0	0.2	0.2	1.0	0.9	1.0	1.0	1.0	0.9

Ticker:	ice US EQUITY
Period Type	Quarters

ice US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Ratios	30/06/2019	30/09/2019	31/12/2019	31/03/2020	30/06/2020	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
Profitability											
Return on Assets	2.3%	2.3%	2.1%	1.8%	2.0%	1.8%	1.9%	1.6%	2.2%	2.2%	2.5%
Return on Capital	9.3%	9.4%	8.8%	9.3%	9.4%	7.3%	7.7%	7.7%	10.1%	9.3%	11.9%
Return on Equity	11.9%	12.3%	11.2%	12.3%	12.6%	11.1%	11.4%	11.3%	14.8%	15.1%	19.2%
Margin Analysis											
Gross Margin	--	--	--	--	--	--	--	--	--	--	--
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	64.5%	65.3%	65.3%	65.8%	65.9%	63.7%	63.5%	62.6%	61.6%	62.8%	62.4%
EBIT Margin	51.7%	52.3%	51.4%	52.6%	52.9%	50.8%	50.2%	48.5%	47.0%	48.0%	48.3%
Earnings from Cont. Ops Margin	52.4%	52.8%	47.9%	56.6%	53.3%	44.4%	46.7%	49.6%	46.8%	48.7%	47.8%
Net Income Margin	36.4%	39.6%	34.5%	41.7%	37.5%	27.6%	31.5%	35.9%	73.3%	35.1%	83.0%
Normalized Net Income Margin	36.7%	40.5%	36.4%	42.8%	38.1%	35.3%	31.5%	36.7%	36.1%	34.3%	37.9%
Free Cash Flow Margin	50.8%	32.3%	52.0%	29.6%	55.4%	22.2%	55.3%	34.4%	43.9%	24.1%	47.2%
Asset Turnover											
Total Asset Turnover	0.1x	0.1x	0.1x	0.0x	0.1x	0.1x	0.1x	0.0x	0.1x	0.1x	0.0x
Fixed Asset Turnover	3.7x	3.8x	3.7x	3.6x	3.7x	3.5x	3.7x	3.9x	4.0x	4.1x	4.2x
Accounts Receivable Turnover	4.8x	5.0x	5.4x	4.0x	4.8x	4.8x	5.4x	4.0x	5.1x	5.3x	5.9x
Inventory Turnover	--	--	--	--	--	--	--	--	--	--	--
Short Term Liquidity											
Current Ratio	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x
Quick Ratio	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x
Cash from Ops. To Curr Liab	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x
Ave. Days Sales Out.	75.9x	72.7x	68.1x	91.6x	76.7x	76.5x	67.2x	90.1x	71.5x	69.0x	62.3x
Ave. Days Inventory Out.	--	--	--	--	--	--	--	--	--	--	--
Ave. Days Payable Out.	--	--	--	--	--	--	--	--	--	--	--
Ave. Cash Conversion Cycle	--	--	--	--	--	--	--	--	--	--	--
Long Term Solvency											
Total Debt/Equity	47.3%	47.3%	45.0%	50.4%	50.8%	92.2%	86.2%	82.2%	69.5%	66.9%	62.6%
Total Debt/Capital	32.1%	32.1%	31.0%	33.5%	33.7%	48.0%	46.3%	45.1%	41.0%	40.1%	38.5%
LT Debt/Equity	39.7%	39.5%	30.4%	32.6%	47.1%	79.8%	74.1%	72.3%	68.4%	58.8%	55.7%
LT Debt/Capital	26.8%	26.7%	20.8%	21.5%	31.0%	41.3%	39.5%	39.5%	40.1%	35.0%	34.2%
Total Liabilities/Total Assets	10.5%	10.0%	8.5%	6.0%	8.7%	15.0%	14.7%	14.5%	14.0%	11.3%	9.0%
EBIT / Interest Exp.	9.58x	9.81x	8.76x	12.25x	8.86x	7.13x	6.96x	8.34x	7.54x	8.13x	8.63x
EBITDA / Interest Exp.	12.01x	12.19x	11.66x	14.67x	10.93x	9.17x	9.41x	10.72x	9.91x	10.47x	11.08x
(EBITDA-CAPEX) / Interest Exp.	11.04x	11.24x	10.23x	13.85x	9.92x	7.76x	8.14x	9.64x	8.74x	9.66x	9.86x
Total Debt/EBITDA	2.47x	2.39x	2.30x	2.38x	2.36x	4.89x	4.41x	4.20x	3.63x	3.31x	3.19x
Net Debt/FRITDA	2.71x	2.70x	2.05x	2.77x	2.12x	4.77x	4.26x	4.06x	3.48x	3.17x	3.06x
Altman Z Score	0.79	0.78	0.77	0.46	0.59	0.62	0.7	0.7	0.73	0.62	--
Growth Over Prior Year											
Total Revenue	4.2%	11.3%	(0.8%)	22.8%	7.5%	5.6%	28.7%	15.3%	22.4%	27.7%	10.1%
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	6.9%	17.1%	(0.6%)	26.0%	7.6%	(8.1%)	27.3%	8.6%	14.4%	40.1%	7.2%
EBITA	6.3%	18.4%	(5.3%)	28.0%	7.5%	(9.8%)	33.1%	8.4%	14.7%	43.4%	8.7%
EBIT	3.8%	17.3%	(8.0%)	33.7%	9.4%	(11.2%)	25.4%	1.1%	7.4%	40.0%	12.8%
Earnings from Cont. Ops.	3.5%	15.5%	(26.8%)	33.7%	10.5%	(26.6%)	16.6%	(1.2%)	137.3%	61.7%	189.6%
Net Income	3.7%	15.5%	(26.7%)	34.3%	10.8%	(26.3%)	17.4%	(0.6%)	139.4%	62.3%	190.3%
Normalized Net Income	1.4%	16.9%	(10.2%)	36.9%	11.5%	(7.8%)	11.3%	(1.1%)	15.9%	24.2%	25.0%
Diluted EPS before Extra	7.7%	19.0%	(25.2%)	37.6%	13.1%	(24.5%)	16.3%	(2.6%)	133.7%	57.7%	190.3%
Accounts Receivable	1.2%	3.5%	3.7%	32.9%	20.4%	24.1%	24.5%	(2.5%)	1.6%	1.3%	(1.8%)
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	25.0%	24.8%	23.8%	(2.3%)	(1.0%)	12.5%	11.5%	15.2%	15.6%	1.8%	(0.8%)
Total Assets	9.8%	9.3%	1.8%	48.0%	36.4%	34.3%	33.6%	(7.8%)	8.2%	17.6%	53.3%
Tangible Book Value	15.1%	1.3%	2.7%	9.6%	4.5%	156.8%	152.1%	123.1%	105.8%	(18.4%)	(25.0%)
Common Equity	1.8%	2.0%	0.3%	(1.0%)	(0.9%)	10.8%	13.0%	17.9%	24.3%	13.3%	16.5%
Cash from Ops.	9.8%	0.7%	(7.6%)	(20.5%)	17.9%	(12.6%)	37.2%	41.2%	1.7%	19.7%	(6.8%)
Capital Expenditures	21.1%	30.2%	(14.3%)	(9.2%)	23.2%	79.7%	39.2%	96.6%	45.9%	(29.0%)	(12.7%)
Levered Free Cash Flow	8.7%	(3.4%)	(0.6%)	(21.7%)	17.3%	(27.4%)	36.9%	34.1%	(3.1%)	39.0%	(6.0%)
Unlevered Free Cash Flow	7.9%	(10.4%)	(3.7%)	(31.7%)	20.8%	(48.2%)	44.9%	46.1%	(7.7%)	73.4%	(9.5%)
Dividend per Share	14.6%	14.6%	14.6%	9.1%	9.1%	9.1%	9.1%	10.0%	10.0%	10.0%	26.7%

CAGR Over Two Years

Total Revenue	4.9%	8.0%	6.4%	12.8%	5.8%	8.4%	13.0%	19.0%	14.7%	16.1%	19.1%
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	6.6%	10.1%	7.0%	15.8%	7.3%	3.7%	12.5%	17.0%	10.9%	13.5%	16.8%
EBITA	6.6%	10.0%	4.2%	16.1%	6.9%	3.4%	12.2%	17.8%	11.0%	13.8%	20.3%
FRIT	5.7%	8.8%	7.5%	16.5%	6.6%	2.1%	7.4%	15.8%	8.4%	11.5%	18.9%
Earnings from Cont. Ops.	5.8%	19.3%	(39.5%)	17.8%	6.9%	(8.0%)	(7.6%)	14.9%	61.9%	8.9%	83.7%
Net Income	6.1%	19.4%	(39.7%)	18.4%	7.2%	(7.7%)	(7.2%)	15.5%	62.9%	9.4%	84.6%
Normalized Net Income	6.1%	19.9%	8.3%	18.7%	6.4%	3.8%	0.0%	16.3%	13.7%	7.0%	18.0%
Diluted EPS before Extra	8.8%	22.2%	(38.1%)	21.7%	10.4%	(5.2%)	(6.8%)	15.8%	62.6%	9.2%	83.7%
Accounts Receivable	7.9%	8.5%	4.6%	16.0%	10.4%	13.3%	13.6%	13.8%	10.6%	12.1%	10.6%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&F	14.6%	17.4%	11.0%	10.3%	11.3%	18.5%	17.5%	6.1%	7.0%	7.0%	5.2%
Total Assets	6.4%	9.8%	9.9%	30.1%	22.4%	21.2%	16.6%	16.8%	21.5%	25.7%	43.1%
Tangible Book Value	6.0%	5.8%	9.9%	10.9%	9.7%	61.3%	60.9%	56.3%	46.7%	44.8%	37.5%
Common Equity	3.8%	3.6%	0.9%	(0.1%)	0.4%	6.3%	6.5%	8.0%	11.0%	12.1%	14.7%
Cash from Ops.	22.1%	26.8%	7.3%	(4.7%)	13.8%	(6.4%)	15.6%	5.9%	9.5%	2.3%	13.0%
Capital Expenditures	(9.4%)	(12.4%)	(6.6%)	7.6%	22.1%	53.0%	9.2%	33.6%	34.1%	12.9%	10.3%
Levered Free Cash Flow	27.7%	39.7%	10.0%	(6.0%)	12.9%	(16.2%)	16.7%	2.4%	6.6%	0.5%	13.5%
Unlevered Free Cash Flow	33.0%	64.5%	8.8%	(12.1%)	14.2%	(31.9%)	18.1%	(0.1%)	5.6%	(5.2%)	14.5%
Dividend per Share	17.3%	17.3%	17.3%	11.8%	11.8%	11.8%	11.8%	9.5%	9.5%	9.5%	17.6%

CAGR Over Three Years

Total Revenue	4.8%	7.4%	4.5%	10.2%	5.7%	7.2%	13.4%	13.6%	11.1%	14.5%	12.0%
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	7.0%	10.3%	5.9%	13.8%	6.9%	3.7%	13.4%	13.3%	9.6%	14.7%	10.7%
EBITA	6.9%	10.7%	4.0%	14.4%	6.9%	3.0%	13.1%	13.5%	9.4%	15.3%	11.1%
EBIT	7.3%	14.2%	3.7%	14.9%	6.9%	1.7%	9.6%	11.1%	6.8%	13.4%	9.2%
Earnings from Cont. Ops.	9.6%	15.3%	8.1%	8.8%	7.3%	1.5%	(24.7%)	11.1%	39.5%	11.1%	35.2%
Net Income	9.8%	15.4%	8.4%	8.9%	7.7%	1.7%	(24.7%)	11.7%	40.1%	11.4%	35.7%
Normalized Net Income	7.7%	17.0%	9.3%	18.8%	7.9%	9.8%	9.3%	11.7%	9.5%	10.2%	7.7%
Diluted EPS before Extra	12.1%	18.0%	10.7%	11.7%	10.2%	4.1%	(23.7%)	13.0%	41.7%	12.3%	36.1%
Accounts Receivable	7.2%	10.2%	8.3%	16.2%	11.9%	13.5%	10.9%	9.4%	7.4%	9.2%	8.2%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	13.3%	11.7%	10.8%	9.9%	9.2%	12.4%	11.2%	11.9%	12.7%	12.6%	11.0%
Total Assets	6.5%	7.7%	4.8%	20.5%	15.6%	17.4%	17.3%	16.0%	17.4%	20.0%	27.8%
Tangible Book Value	(1.0%)	0.3%	(0.9%)	2.2%	5.5%	42.2%	45.0%	40.0%	35.3%	28.5%	24.8%
Common Equity	3.8%	3.4%	3.2%	2.4%	2.2%	6.0%	4.8%	5.5%	7.8%	8.6%	9.7%
Cash from Ops.	12.9%	7.3%	6.6%	(5.2%)	20.7%	12.0%	16.5%	8.6%	9.6%	1.6%	7.6%
Capital Expenditures	(11.9%)	(10.7%)	(2.8%)	(3.7%)	0.4%	11.3%	6.7%	31.5%	29.6%	18.4%	1.4%
Levered Free Cash Flow	17.6%	11.9%	8.4%	(5.4%)	24.1%	12.3%	18.3%	5.8%	7.3%	(0.8%)	8.6%
Unlevered Free Cash Flow	18.6%	10.2%	6.8%	(11.5%)	28.8%	11.9%	19.7%	4.1%	6.4%	(7.0%)	8.1%
Dividend per Share	17.4%	17.4%	17.4%	14.5%	14.5%	14.5%	14.5%	11.2%	11.2%	11.2%	16.6%

CAGR Over Five Years

Total Revenue	11.6%	12.4%	10.2%	12.9%	11.8%	11.6%	13.8%	9.3%	8.6%	10.8%	10.1%
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	16.4%	16.3%	11.1%	13.9%	11.9%	8.6%	15.4%	9.5%	8.5%	11.5%	10.1%
EBITA	16.8%	16.8%	12.2%	14.1%	12.1%	8.6%	15.4%	9.5%	8.5%	11.9%	10.3%
EBIT	15.8%	16.4%	9.2%	13.8%	11.6%	7.3%	13.3%	8.8%	7.7%	13.1%	9.5%
Earnings from Cont. Ops.	16.1%	19.2%	9.0%	15.3%	12.8%	4.9%	7.2%	11.5%	28.1%	12.7%	33.6%
Net Income	15.9%	20.8%	9.2%	15.6%	13.1%	5.0%	7.3%	11.9%	28.5%	13.0%	34.1%
Normalized Net Income	14.4%	17.3%	9.1%	15.3%	11.9%	10.2%	5.2%	11.7%	10.1%	12.9%	12.7%
Diluted EPS before Extra	17.4%	20.0%	9.5%	15.9%	13.3%	5.2%	7.1%	13.1%	30.1%	14.4%	35.6%
Accounts Receivable	19.7%	18.8%	14.2%	20.9%	18.8%	21.7%	11.9%	10.2%	8.6%	11.0%	9.2%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	12.5%	12.4%	11.9%	11.3%	10.6%	13.4%	10.6%	11.2%	10.7%	9.8%	8.5%
Total Assets	5.8%	7.2%	6.7%	15.9%	14.5%	14.2%	10.1%	10.1%	12.3%	14.6%	18.7%
Tangible Book Value	15.8%	12.7%	10.3%	12.1%	12.4%	34.1%	16.4%	16.5%	15.9%	16.1%	13.0%
Common Equity	5.3%	6.4%	6.9%	6.6%	6.4%	9.0%	5.7%	5.8%	6.6%	6.8%	7.6%
Cash from Ops.	14.4%	43.6%	7.5%	2.3%	23.0%	29.5%	20.4%	4.2%	11.5%	5.2%	9.1%
Capital Expenditures	8.0%	1.8%	2.8%	(0.3%)	2.3%	17.2%	10.8%	15.7%	4.2%	(1.9%)	2.2%
Levered Free Cash Flow	15.2%	86.7%	8.4%	2.6%	27.5%	37.4%	22.4%	2.7%	13.1%	7.1%	10.4%
Unlevered Free Cash Flow	15.1%	(238.1%)	6.6%	(2.3%)	33.4%	(248.2%)	25.0%	(0.4%)	13.2%	3.8%	9.8%
Dividend per Share	16.2%	16.2%	60.3%	18.2%	14.9%	14.9%	14.9%	14.2%	14.2%	14.2%	17.5%

Ticker: ice US EQUITY	Sort: Ascend	Currency: USD	Reporting: Change
Period Type: Quarters	Consolidated: Yes	Accounting: Mixed	

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

WACC	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
For the Fiscal Period Ending	%	%	%	%	%
Equity					
Cost of Equity	7.2%	8.1%	8.7%	9.2%	8.7%
Weight of Equity	79.3%	79.2%	81.9%	81.7%	84.3%
+ Debt					
Cost of Debt	0.8%	1.6%	1.4%	1.3%	1.4%
Weight of Debt	20.7%	20.8%	18.1%	18.3%	15.7%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	5.9%	6.7%	7.4%	7.7%	7.5%

Capital Structure	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
For the Fiscal Period Ending	Millions USD	Millions USD	Millions USD	Millions USD	Millions USD
Currency	% of Total	% of Total	% of Total	% of Total	% of Total
Hist Market Cap	64,677.7	62,875.8	66,828.1	64,528.8	76,728.0
ST Borrowings	2,480.0	2,068.0	318.0	1,831.0	1,593.0
LT Borrowings	14,446.0	14,437.0	14,422.0	12,668.0	12,649.0
Pref Equity	0.0	0.0	0.0	0.0	0.0
Total Capital	81,603.7	79,805.8	81,568.1	79,027.8	90,970.0

Debt Summary Data	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
For the Fiscal Period Ending	Millions USD	Millions USD	Millions USD	Millions USD	Millions USD
Currency	% of Total	% of Total	% of Total	% of Total	% of Total
Total Commercial Paper	1,100.0	343.0	2,100.0	1,100.0	1,000.0
Total Revolving Credit	3,700.0	1,500.0	3,300.0	2,300.0	3,800.0
Total Capital Leases	0.0	0.0	0.0	0.0	0.0
General/Other Borrowings	12,126.0	14,662.0	9,340.0	11,099.0	9,442.0
Total Principal Due	16,926.0	16,505.0	14,740.0	14,499.0	14,242.0
Total Debt Outstanding	16,926.0	16,505.0	14,740.0	14,499.0	14,242.0

Additional Totals	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
For the Fiscal Period Ending	Millions USD	Millions USD	Millions USD	Millions USD	Millions USD
Currency	% of Total	% of Total	% of Total	% of Total	% of Total
Total Cash & ST Investments	583.0	562.0	602.0	618.0	607.0
Net Debt	16,343.0	15,943.0	14,138.0	13,881.0	13,635.0
Total Short-Term Borrowings	2,480.0	2,068.0	318.0	1,831.0	1,593.0
Curr. Port. of LT Debt/Cap. Leases	69.0	2,068.0	318.0	1,831.0	1,593.0
Long-Term Debt (Incl. Cap. Leases)	14,446.0	14,437.0	14,422.0	12,668.0	12,649.0
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--
Credit Ratios					
Net Debt/EBITDA	4.3x	4.1x	3.5x	3.2x	3.1x
Total Debt/EBITDA	4.4x	4.2x	3.6x	3.3x	3.2x
Operating Income/Total Debt	0.0x	0.1x	0.1x	0.1x	0.1x
LTM FCF/Total Debt	0.1x	0.2x	0.2x	0.2x	0.2x
LTM CFO/Total Debt	0.2x	0.2x	0.2x	0.2x	0.2x
EBIT/Interest Expense	7.0x	8.3x	7.5x	8.1x	8.6x
EBIT/Total Interest Expense	7.0x	8.3x	7.5x	8.1x	8.6x
Degree of Financial Leverage	1.2x	1.1x	1.2x	1.1x	1.1x
(EBITDA-CAPEX)/Interest Expense	8.1x	9.6x	8.7x	9.7x	9.9x
EBITDA/Total Interest Expense	9.4x	10.7x	9.9x	10.5x	11.1x

Debt Schedule	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
For the Fiscal Period Ending	Millions USD	Millions USD	Millions USD	Millions USD	Millions USD
Currency	% of Total	% of Total	% of Total	% of Total	% of Total
Debt Schedule In Yr 1	2,414.0	--	--	--	1,521.0
Debt Schedule In Yr 2	500.0	--	--	--	2,200.0
Debt Schedule In Yr 3	3,450.0	--	--	--	0.0
Debt Schedule In Yr 4	0.0	--	--	--	1,250.0
Debt Schedule In Yr 5	1,250.0	--	--	--	0.0
Debt Schedule - Years 2 - 3	3,950.0	--	--	--	2,200.0
Debt Schedule - Years 4 - 5	1,250.0	--	--	--	1,250.0
Debt Schedule - Years 2 - 5	5,200.0	--	--	--	3,450.0
Debt Schedule Beyond Yr 5	9,100.0	--	--	--	9,100.0
Debt Schedule - Total Debt	16,537.0	16,199.0	14,453.0	14,225.0	13,918.0

Capital Lease Schedule	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
For the Fiscal Period Ending	Millions USD	Millions USD	Millions USD	Millions USD	Millions USD
Currency	% of Total	% of Total	% of Total	% of Total	% of Total
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	0.0	--	--	--	--
Present Value of ST Capital Leases	0.0	--	--	--	--
Present Value of LT Capital Leases	0.0	--	--	--	--

Operating Leases (Rental Expense) Schedule	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
For the Fiscal Period Ending	Millions USD	Millions USD	Millions USD	Millions USD	Millions USD
Currency	% of Total	% of Total	% of Total	% of Total	% of Total
Rental Expense - Year 1	79.0	--	--	--	82.0
Rental Expense - Year 2	85.0	--	--	--	69.0
Rental Expense - Year 3	67.0	--	--	--	65.0
Rental Expense - Year 4	62.0	--	--	--	51.0
Rental Expense - Year 5	50.0	--	--	--	31.0
Rental Expense - Years 2 - 3	152.0	--	--	--	134.0
Rental Expense - Years 4 - 5	112.0	--	--	--	82.0
Rental Expense - Years 2 - 5	264.0	--	--	--	216.0
Rental Expense Beyond Year 5	83.0	--	--	--	52.0
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	426.0	--	--	--	350.0

Contractual Obligation Schedule	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
For the Fiscal Period Ending	Millions USD	Millions USD	Millions USD	Millions USD	Millions USD
Currency	% of Total	% of Total	% of Total	% of Total	% of Total
Contractual Obligations - Year 1	3,030.0	--	--	--	--
Contractual Obligations - Years 2-3	4,936.0	--	--	--	--
Contractual Obligations - Years 4-5	1,982.0	--	--	--	--
Contractual Obligations - Years 2 - 5	9,918.0	--	--	--	--
Contractual Obligations - Beyond Year 5	13,806.0	--	--	--	--
Total Contractual Obligations	23,754.0	--	--	--	--

Purchase Obligations	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
For the Fiscal Period Ending	Millions USD	Millions USD	Millions USD	Millions USD	Millions USD
Currency	% of Total	% of Total	% of Total	% of Total	% of Total
Purchase Obligations	244.0	--	--	--	--

Interest Rate Data	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021
For the Fiscal Period Ending	W/Ave. Interest Rate - Lone-term Debt	W/Ave. Interest Rate - Lone-term Debt	W/Ave. Interest Rate - Lone-term Debt	W/Ave. Interest Rate - Lone-term Debt	W/Ave. Interest Rate - Lone-term Debt
W/Ave. Interest Rate - Lone-term Debt	--	--	--	--	--

Ticker: **ice US EQUITY**
 ice US EQUITY Ascend
 Currency Reporting Change **USD**
 Period Type: **Annuals**
 Consolidated: **Yes**
 Accounting: **Mixed**

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

REVENUE											
Revenue by Product											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	1,327.49	1,363.00	1,598.00	3,092.00	3,338.00	4,512.00	4,638.00	4,979.00	5,202.00	6,036.00	7,146.00
Exchanges	1,327.49	1,363.00	1,598.00	2,034.00	2,062.00	2,410.00	2,510.00	4,573.00	4,652.00	5,839.00	5,878.00
Fixed Income & Data Services	-	-	-	1,058.00	1,276.00	1,781.00	2,128.00	1,681.00	1,756.00	1,810.00	1,883.00
Mortgage Technology	-	-	-	-	-	321.00	-	22.00	139.00	595.00	1,407.00
Transaction Fees	-	-	-	-	-	-	-	-	-	-	-
Interest Rates	-	-	-	-	-	-	-	-	-	-	-
Commodities	-	-	-	-	-	-	-	-	-	-	-
Transaction Based Expenses	-	-	-	-	-	-	-	-	-	-	-
Interest Rates	-	-	-	-	-	-	-	-	-	-	-
Cash Products	-	-	-	-	-	-	-	-	-	-	-
Equity Options	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	1,327.49	1,363.00	1,598.00	3,092.00	3,338.00	4,512.00	4,638.00	4,979.00	5,202.00	6,036.00	7,146.00
United States	682.00	715.00	842.00	1,859.00	1,973.00	2,757.00	2,807.00	3,087.00	3,290.00	3,933.00	4,832.00
Foreign Countries	645.00	648.00	756.00	1,233.00	1,365.00	1,755.00	1,831.00	1,892.00	1,912.00	2,103.00	2,314.00
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker: **ice US EQUITY** Sort: **Ascend** Currency: **USD** Reporting: Change: **USD**
 Period Type: **Annuals** Consolidated: **Yes** Accounting: **Mixed**

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Pension											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	40.00	36.00	28.00	28.00	27.00	29.00	23.00	15.00
Expected Return on Plan Assets	--	--	--	(47.00)	(46.00)	(44.00)	(44.00)	(29.00)	(31.00)	(25.00)	(19.00)
Pension Expense (Income)	--	--	--	(3.00)	(8.00)	(15.00)	(13.00)	5.00	3.00	7.00	7.00
Other Postretirement Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	8.00	8.00	7.00	5.00	5.00	5.00	4.00	2.00
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (li)	--	--	--	8.00	8.00	7.00	5.00	5.00	5.00	4.00	2.00
Pension Funded Status											
Fair Value of Plan Assets	--	--	--	718.00	666.00	681.00	869.00	794.00	894.00	975.00	920.00
Actual Return (Loss) on Plan Assets	--	--	--	36.00	(11.00)	54.00	101.00	(26.00)	148.00	128.00	(8.00)
Employer Contribution	--	--	--	51.00	10.00	10.00	136.00	--	--	--	--
Benefits Paid	--	--	--	(60.00)	(62.00)	(58.00)	(57.00)	(56.00)	(53.00)	(52.00)	(52.00)
Projected Benefit Obligation	--	--	--	989.00	922.00	907.00	924.00	832.00	902.00	952.00	879.00
Over(Under) Funded Pension	--	--	--	(271.00)	(256.00)	(226.00)	(55.00)	(38.00)	(8.00)	23.00	41.00
Accumulated Benefit Obligation	--	--	--	916.00	861.00	853.00	875.00	791.00	861.00	914.00	846.00
Pension Funding Ratio	--	--	--	72.60	72.23	75.08	94.05	95.43	99.11	102.42	104.66
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	3.00	3.00	3.00	3.00	3.00	3.00	2.00	2.00
Benefits Paid	--	--	--	(16.00)	(14.00)	(14.00)	(14.00)	(13.00)	(12.00)	(12.00)	(11.00)
Projected Benefit Obligation	--	--	--	239.00	224.00	200.00	179.00	154.00	142.00	153.00	145.00
Over(Under) Funded Post Ret Benefits	--	--	--	(239.00)	(224.00)	(200.00)	(179.00)	(154.00)	(142.00)	(153.00)	(145.00)
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	--	718.00	666.00	681.00	869.00	794.00	894.00	975.00	920.00
Asset Category - Equities %	--	--	--	46.38	68.77	46.26	4.37	4.66	5.03	5.33	5.11
Asset Category - Debt %	--	--	--	29.94	10.36	30.98	75.03	94.33	94.18	93.23	93.48
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	4.74	1.65	3.08	18.87	1.01	0.78	1.44	0.76
Asset Category - Other %	--	--	--	18.94	19.22	19.68	1.73	--	--	--	--
Expected Pension Payments											
Year 1	--	--	--	60.00	59.00	58.00	57.00	55.00	54.00	55.00	53.00
Year 2	--	--	--	58.00	58.00	57.00	55.00	54.00	55.00	53.00	54.00
Year 3	--	--	--	58.00	56.00	54.00	54.00	54.00	53.00	54.00	52.00
Year 4	--	--	--	57.00	54.00	54.00	54.00	53.00	53.00	52.00	53.00
Year 5	--	--	--	55.00	54.00	54.00	54.00	54.00	52.00	53.00	52.00
Beyond Year 5	--	--	--	278.00	265.00	265.00	262.00	258.00	256.00	251.00	248.00
Expected Postretirement Benefits											
Year 1	--	--	--	12.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00
Year 2	--	--	--	13.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00
Year 3	--	--	--	13.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00
Year 4	--	--	--	13.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00
Year 5	--	--	--	13.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00
Beyond Year 5	--	--	--	67.00	68.00	63.00	54.00	54.00	39.00	40.00	41.00

